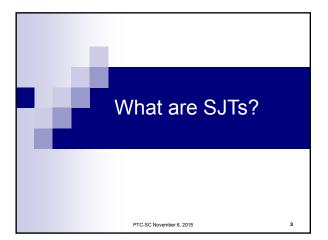


# Overview

- What are SJTs?
- (Brief) History of SJTs
- What do SJTs measure and predict?
- Response instructions and faking
- Group differences
- Recommendations
- Supplemental information:How to build an SJT

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#### What Are SJTs?

- There is no SJT rule book. SJTs can and do look different across various tests.
- They present a scenario of some event or problem situation and at least one response to the event/situation.
- The respondent needs to evaluate the offered response(s).

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Everyone in your work group has received a new computer except you. What is the best thing to do?

- A. Assume it was a mistake and speak to your supervisor.
- B. Confront your supervisor regarding why you are being treated unfairly.
- C. Take a new computer from a co-worker's desk.
- D. Complain to human resources.
- E. Quit.

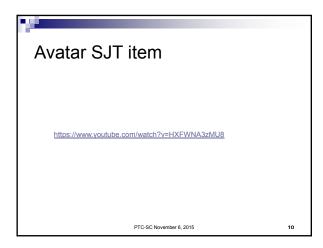
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Everyone in your work group has received a new computer except you. You assume it was a mistake and speak to your supervisor.

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Dalas is selfered as	
<ul><li>Behavioral tendency</li></ul>	
□ What would you most likely do?	
☐ What would you most likely do? What would you least	
likely do?	
□ Rate each response on the likelihood that you would	
do the behavior.	
<ul> <li>Rank responses on the likelihood of doing the behavior.</li> </ul>	
Knowledge	
□ Pick the best response.	
□ Pick the best response and then pick the worst	
response.	
□ Rate each response for effectiveness.	
Rank responses from best to worst.	
PTC-SC November 6, 2015 <b>7</b>	
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In addition to response instructions,	
SJTs may vary on:	
□Test Fidelity	
□Stem Length	
□Stem Complexity	
□Stem Comprehensibility	-
□Nested Stems	
□Nature of Responses	
□Item Heterogeneity (i.e., measure	
many things)	
PTC-SC November 6, 2015 8	
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T	
Test Fidelity	
•	
Fidelity: Extent to which the format of the	
stem is consistent with how the situation	
would be encountered in a work setting.	
_	
☐ High fidelity: Situation is conveyed through a	
short video (people or avatars).	
□ Low fidelity: Situation is presented in written	
form.	
iviiii.	
PTC-SC November 6, 2015 9	



## **Test Fidelity**

- Written vs. video presentation is a rough cut on fidelity.
- More refined definitions of fidelity could distinguish levels of fidelity within type of presentation.
  - ☐ More specific to the target job:
    - Mention the organization name.
    - In video, wear the organization's uniform.

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11



## Stem Length

- Length:
  - □ Some stems are very short (*Everyone receives a new computer but you.*).
  - ☐ Other stems present very detailed (long paragraph) descriptions of situations.

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A man on a very urgent mission during battle finds that he must cross a stream about 40 feet wide. A blizzard has been blowing and the stream has frozen over. However, because of the snow, he does not know how thick the ice is. He sees two planks about 10 feet long near the point where he wishes to cross. He also knows where there is a bridge about 2 miles downstream. Under the circumstance he should:

- A. Walk to the bridge and cross it.
- B. Run rapidly across the ice.
- C. Break a hole in the ice near the edge of the stream to see how deep the stream is.
- D. Walk with the aid of planks, pushing one ahead of the other and walking on them.
- E. Creep slowly across the ice.

Northrop, 1989, p. 190

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#### Stem Complexity

- Complexity: Stems vary in the complexity of the situation presented.
  - □Low complexity: One has difficulty with a new assignment and needs instructions.
  - ☐ High complexity: One has multiple supervisors who are not cooperating with each other, and who are providing conflicting instructions concerning which of your assignments has highest priority.

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14



#### Stem Comprehensibility

- Comprehensibility: It is more difficult to understand the meaning and importance of some situations than others.
  - Some items may have more complex vocabulary or more complex sentence structure.
  - □ Examine the comprehensibility of item stems using a reading formula. Sacco, Schmidt & Rogg (2000)

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7"	
Stem Comprehensibility	
Length, complexity, and comprehensibility of the situations are likely interrelated and probably drive the cognitive loading of the	
items.  □Cognitive loading is the extent to which an item taps cognitive ability.	
PTC-SC November 6, 2015 16	
<b>-</b>	1
Nested Stems	
<ul> <li>Some situational judgment tests provide an introductory paragraph describing an event.</li> <li>For example, a long paragraph is presented</li> </ul>	
describing the need for a large training program to support a software implementation.	
<ul> <li>Following this introduction, there are various SJT items addressing challenges relevant to the</li> </ul>	
event.  □ Trainers not available  □ Training location needs to be moved	
☐ The dates of the training need to be changed  PTC-SC November 6, 2015  17	
N.	
Nature of Responses	
<ul> <li>Unlike item stems that vary widely in format, item responses are usually</li> </ul>	
presented in a written format and are relatively short.	
□ Even SJTs that use video to present the situation often present the responses in	
written form, sometimes accompanied by an audio presentation (a voice is reading the	

responses).

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# Item Heterogeneity

- SJT items tend to measure many things at once.
  - ☐ They are typically correlated with one or more of the following:
    - Cognitive ability
    - Agreeableness
    - Conscientiousness
    - Emotional stability
    - Knowledge (generic and specific)

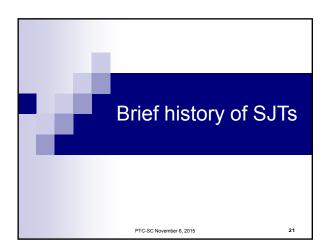
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10

# Degree of Item Heterogeneity

- Probably best to think of SJTs as a measurement method in which you can, and typically do, measure multiple content areas.
  - □ Similar to an interview or an assessment center

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## **Brief History**

- Judgment scale in the George Washington University Social Intelligence Test (1926)
- SJTs were used in World War II by psychologists working for the US military.
- Practical Judgment Test (Cardall, 1942)

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22



- How Supervise? (1948)
  - □ Items are more like responses to opinions than situations.
- 1953 Test of Supervisory Judgment (Richardson, Bellows & Henry)
- 1960's SJTs were used at the U.S. Civil Service Commission (now U.S. Office of Personnel Management).

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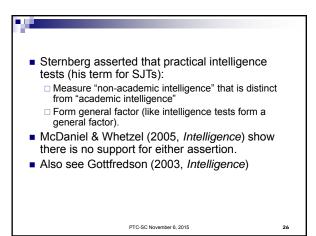
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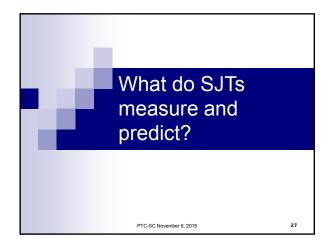


- 1990's Motowidlo reinvigorated interest in SJTs
  - □ "Low fidelity" simulations
- 1990's Sternberg "tacit knowledge" tests
- Today, SJTs are used in many organizations, are promoted by various consulting firms, and are researched by many.

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Current popularity is based on assertion that SJTs:	s
□ Have low adverse impact	
□ Assess soft skills	
□ Have good acceptance by applicants	
□ Assess job-related skills not tapped by other measures	er
☐ Assess "non-academic, practical intelligence	e"
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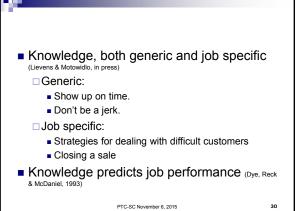




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What content do SJTs	
measure?	
In addition to the explicit content (e.g., what to do when you did not get a new	
computer), SJTs typically assess:	
☐ General cognitive ability	
□Conscientiousness	
□Agreeableness	
□ Emotional stability	
□Job knowledge	
(McDaniel et al., 2001; McDaniel et al., 2007)	
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- General cognitive ability predicts job performance for all jobs.
- Conscientiousness and emotional stability predict performance for all jobs and agreeableness for many jobs.
  - These three personality traits form a socialization factor.
  - Can generally get by in life if you have these.
  - If very low on one or more of them, you have problems functioning in the world.

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## What do SJTs predict?

- Job performance (McDaniel et al., 2007)
  - □ Observed correlations in low .20s; corrected correlations in the .40s.
- Because SJTs typically measure, to some extent, general cognitive ability, conscientiousness, agreeableness, emotional stability, and job knowledge.

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31



- SJTs can also increment general cognitive ability to some extent. (McDaniel et al., 2007)
- As we are about to see, SJTs generally have smaller group differences than general cognitive ability, so one might be able to both raise validity and reduce mean group differences using a SJT with a general cognitive ability test.

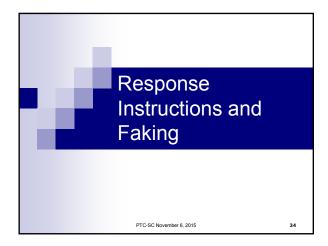
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32



- Some research using incumbent samples suggests that job knowledge instructions yield higher prediction of job performance than behavioral tendency instructions.
- In high stakes testing, though, the response instructions may not vary in validity, which brings up the topic of response instructions and faking...

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## Response Instructions and Faking

- Item response instructions may influence the degree to which applicants can improve their scores through faking.
- Behavioral tendency instructions ask for the applicant's likely behavior.
  - □What would you most likely do?
  - □What would you most likely do and what would you least likely do?
  - □ Rate each response on the likelihood that you would do the behavior.

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35



- Applicants may recognize that what they would most likely do is not the most effective response.
- Some applicants may choose to misrepresent their behavioral tendency.
- McDaniel keeps a messy desk. However, McDaniel will report that he keeps his desk clean and tidy.

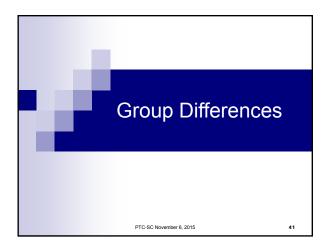
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■ Knowledge instructions ask for the "best"	
answer and are thus assessments of	-
knowledge of the appropriateness of	
responses.	
□ Pick the best response.	
□Pick the best response and then the worst	
response.	
□Rate the responses on effectiveness.	
PTC-SC November 6, 2015 37	
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■ It is more difficult to intentionally fake a	
knowledge item than a behavioral	
tendency item (McDaniel and Nguyen, 2001; Nguyen, Biderman, & McDaniel, 2005).	
■ By way of metaphor, compare a	
personality item (behavioral tendency) to a	
math item (knowledge).	
■ Behavioral tendency item:	
□ How dependable are you? ■ Knowledge item:	
□ What is the cube root of 46,656?	
PTC-SC November 6, 2015 38	
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<ul><li>When you use knowledge instructions,</li></ul>	
both the honest-responding applicants and	-
the applicants who are seeking to deceive	
have the same response goal:	
☐ Use your knowledge to identify the	
effectiveness of responses.	
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- In high stakes testing, applicants may ignore behavioral tendency instructions and answer as if they are given knowledge instructions.
- If you use job knowledge instructions, you don't place applicants in a position of lying to get the job.

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- Most SJT group difference studies are based on incumbents who have already been screened and hired.
- These differences will likely underestimate the group differences in applicant samples.

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# Mean Racial group differences (Whetzel, McDaniel, & Nguyen (2008, Human Performance) ■ White − Black mean (d = .38) □ If the mean of Whites is at the 50<sup>th</sup> percentile, the mean of Blacks is at the 35<sup>th</sup> percentile. ■ White − Hispanic mean (d = .24) □ If the mean of Whites is at the 50<sup>th</sup> percentile, the mean of Hispanics is at the 41<sup>st</sup> percentile. ■ White − Asian (d = .29) □ If mean of Whites is at the 50<sup>th</sup> percentile, mean of Asians is at the 39<sup>th</sup> percentile.

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The mean racial differences are, in part, driven by how much the SJT correlates with cognitive ability.
Female – Male (*d* = .29)
Favor females
If the mean of females is at the 50th percentile, the mean of males is at the 41st percentile.
Females, on average, are more conscientiousness and agreeable than males.



## Writing Scenarios

- A test developer could write scenarios oneself, but subject matter experts tend to write scenarios covering a broader range of the job content.
- In the supplemental information, I provide prompts to trigger ideas for scenarios.
- Provide a KSA list or duty list to scenario writers.

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46

#### Scenario length

- Make the scenarios (the stems) as long as you need, but...
- The shorter the scenario, the more jobrelated topics you can cover.
  - □ Broader bandwidth
  - ☐ The more topics you cover the more KSAs you can assess.
  - $\square$  Hopefully, the more job-related the test.
  - □ Reduce readings demands associated with group differences.

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#### 47

## Scenario sorting

- Sort the scenarios into piles of similar content.
- If you have not covered enough content areas, collect more scenarios and ask the subject matter experts to focus on specific topics.
- Also, tell them the topics on which you already have enough scenarios.

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#### Delete scenarios

- One doesn't need 10 scenarios on bad coworkers.
- Delete scenarios that present the organization in a very negative way (physical assaults, sex/race/age discrimination, layoffs, scandals).

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49



#### Instructions

- Rate each response option on a Likert scale of effectiveness (e.g., 6-point rating scale)
- Rating each response gives one a potentially scoreable item for each response.
  - □ A scenario with 8 response options yields 8 items.

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50



## Use Knowledge Instructions

- Faking resistant
- Most applicants will probably answer with a "provide the best answer" mindset no matter how you instruct them to answer.

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# Writing responses

- If you are a test developer and the scenario describes a situation that you understand well, write some responses, but
- A group of subject matter experts will generate more and potentially better responses.

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## Screen Responses

- With multiple SMEs providing responses, some responses will be nearly identical.
- Drop redundant responses before you start editing them for clarity.

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53

## Screen for ambiguity

- Some responses are ambiguous. Consider the scenario: Your boss has yelled at you in front of your coworkers.
- A possible response is "Talk to your boss."
  - □ Talk to you boss to resolve the issue and restore your relationship.
  - □ Talk to you boss to explain he/she is a jerk.

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<ul> <li>Ambiguous response are associated with low validity.</li> </ul>	
□ The effectiveness rating is influenced by assumptions made by the respondent.	
□ When some good applicants make one assumption and other good applicants make a	
different assumption, the answer key is going to be wrong for at least one of these groups of	
good applicants.	
PTC-SC November 6, 2015 55	
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Protocol analysis to find	
ambiguous responses	
Ask several people to take the SJT while thinking out loud.	
■ Goal is to identify responses that are being	
interpreted differently.  What do they think when they see "Talk to	
your boss."	
Edit responses/situations to remove ambiguity.	
PTC-SC November 6, 2015 56	
V*	]
Scoring key development	
Scoring key development	
■ Group of subject matter experts	
□ Collect individual ratings and see if there is consensus.	
☐ If poor consensus, rewrite the scenario or	
response until you reach reasonable consensus.	
□ Delete SME ratings that are outliers.	

■ Applicant mean as the key

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#### Score processing

- With a Likert rating you are probably going to score the test as a deviation from the keyed answer.
- So if the answer key is 4.5, both those who answer 4 or 5 have a score of -.5.
- Highest score is zero.
- Adjust scores to make the scores look reasonable (e.g., add 100 or some other positive number).

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## Mean group differences

- In Likert ratings, there are stable mean racial differences.
- Blacks, and to a lesser extent Spanishancestry people, tend to use the end of the rating scale more (1's and 6's on a 6-point scale).
- Whites and Asians tend to use more moderate scale points (2 or 5). McDaniel et al. (2011)

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59



- When scoring the SJT, the keyed answer is seldom near a 1 or a 6 on a 6-point scale.
- Anyone who uses this extreme response style will get lower scores.
- If the extreme rating style is unrelated to job performance, and is more common among Blacks and Spanish-heritage respondents, the test scoring is introducing racial bias.

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#### Transform scores

- To address these race-related response styles, the easiest thing to do is dichotomize the 6-point rating scale into 2 scores:
  - ☐ Effective response or an ineffective response
  - □ If the answer key said it was one of the effective responses (4, 5, 6), and respondent gave one of the effective responses (4, 5, 6), the respondent gets a point.
  - □Same deal for ineffective

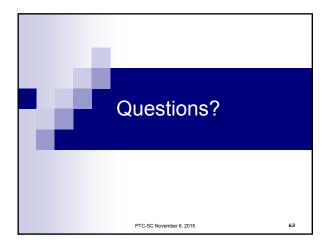
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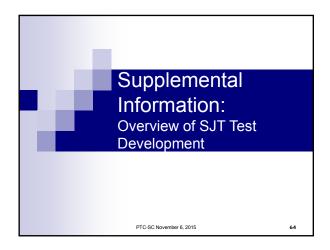
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# Fancy-pants score transformation

- Within-subject z score transformation of scores.
- *z* score transformation of answer key.
- Score as deviation from the key
- Extra-fancy-pants: squared deviations from the key

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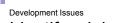


# Overview of SJT Test Development

- Identify a job or job class for which a SJT is to be developed
- Write critical incidents
- Sort critical incidents
- Turn selected critical incidents into item stems
- Generate item responses
- Edit item responses
- Determine response instructions
- Develop a scoring key

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# Identify a job or job class

- Get clarification on the job(s) for which the SJT is intended.
- If some jobs involve supervision and others do not, decide if there should be a separate or supplemental set of items for supervisors.

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66



## Identify a job or job class

- Items for a narrow job class can be more specific:
  - ☐ Mention job specific equipment, software, technical terms
- Items for a group of jobs need to make sense for all the jobs to be covered by the test.

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67



#### Development Issues

## **Critical Incidents**

- Motowidlo et al. (1990, 1997) recommended having SMEs write critical incidents to generate stems and use additional SMEs to generate responses.
- Some test authors just write items.

More ▶

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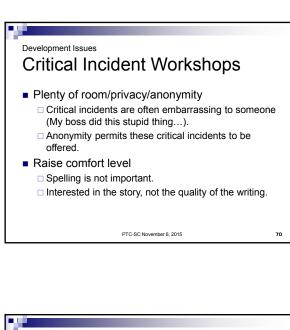


Development Issues

## Critical Incidents (e.g., Job Stories)

- Recommend critical incidents
  - □ It is unlikely that an item writer can come up with the richness and breadth of scenarios that can be generated by a group of subject matter experts writing critical incidents.

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Development Issues

Critical Incident Workshops

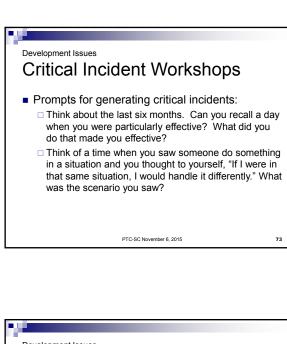
Prompts for generating critical incidents:

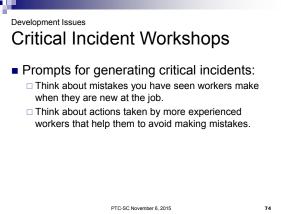
Think of a time when you learned something the hard way. What did you do and what was the outcome?

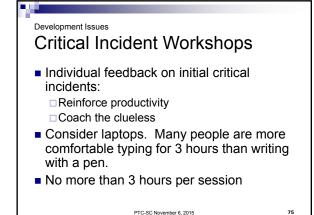
Think of a person whom you admire on the job. Can you recall an incident that convinced you that the person was an outstanding performer?

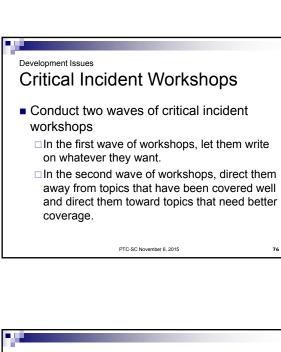
Think of a time when you realized too late that you should have done something differently. What did you do and what was the outcome?

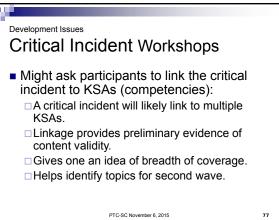
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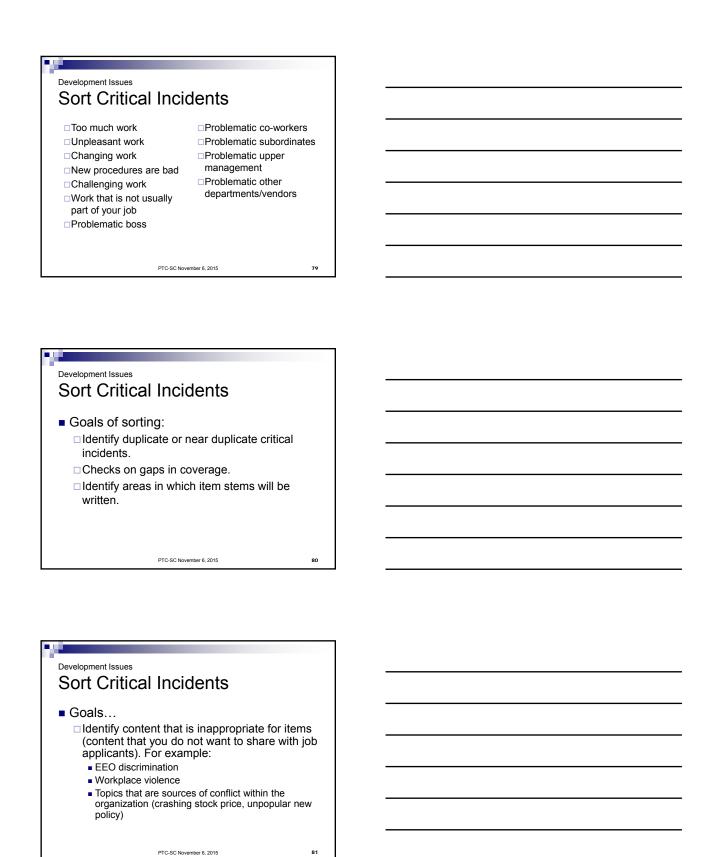
Development Issues
Sort Critical Incidents

SJT developer sorts incidents into piles based on content and names each pile.

Content of incidents dictates the piles.

Typical content piles (next page)

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#### Sort Critical Incidents

- Have multiple people perform the sorting.

  □ Some sorts are more appealing than others.
- The sorted piles describe the content categories to be assessed by the SJT.
- The content categories should be reviewed by the client or other parties that need to be kept happy.

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82



#### Development Issues

#### Sort Critical Incidents

- Developing item stems from critical incidents is the next step.
- This is labor intensive.
- If you will ultimately drop the stem due to content, make the decision now so you do not waste labor turning the critical incident into a stem.

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83



#### Development Issues

Turn Critical Incidents into Item Stems

- Working from the critical incidents, write item stems.
- The same item does not need to be written twice, but you need to decide how redundant the items are permitted to be.

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Development Issues	
Turn Critical Incidents into Item Stems	
For example, how many problematic co-	
worker items do you want?	
□ Good co-worker gone bad	-
□ Co-worker breaks rules	
□Co-worker is rude	-
□ Co-worker is lazy	
□ Co-worker needs training	
Co-worker needs a bath	
Boo worker needs a batti	
PTC-SC November 6, 2015 <b>85</b>	
	_
Development Issues	
Turn Critical Incidents into Item Stems	
Turri Critical incluents into item Stems	
<ul> <li>Translate a critical incident into a stem at</li> </ul>	
the appropriate degree of specificity.	
■ The critical incident probably is job	
relevant to the writer who held a specific	
position.	
_ ·	
■ The stem needs to be appropriate and job-	
related for all jobs covered by the SJT.	
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PTC-SC November 6, 2015 86	
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Development Issues	
Turn Critical Incidents into Item Stems	
A critical incident may concern difficulty learning	
a new software package for inventory control.	
If all jobs do not require the use of this software,	
make the stem refer to "new software for your	
job".	
1 ·	
If all jobs do not involve software, make the stem     refer to "difficulty in learning a new work	
refer to "difficulty in learning a new work procedure."	
procedure.	1

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Development Issues

#### Turn Critical Incidents into Item Stems

- Stems need to be scrubbed for clarity and brevity.
- Stems with ambiguous meanings will result in disagreement concerning the effectiveness of the responses.
- Standardize the use of terms (boss vs. supervisor, co-worker vs. team member, etc.).
  - ☐ Making these decisions early will reduce editing time.

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88



Development Issues

#### Generate item responses

- The next step is to generate item responses to item stems.
- This is labor intensive.
- If an item will be ultimately rejected due to something about the stem, drop the stem now rather than collecting item responses and then dropping the question later.
- Generate more stems than you want questions.

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89

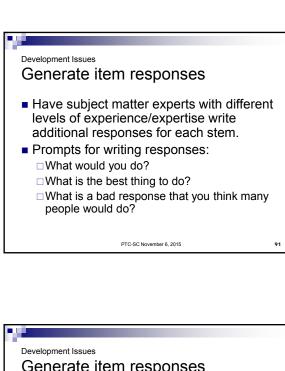


Development Issues

#### Generate item responses

- Assemble a survey of item stems with space for respondents to write potential responses to the stem.
- The critical incident from which the stem was developed probably contained one response to the situation.

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Generate item responses

■ More prompts:

□ What would a poor employee do?
□ Think of a really good employee that you know well. What would that employee do in this situation?
□ Think of a poor employee that you know well. What would that employee do in this situation?

Development Issues

Generate item responses

A given subject matter expert will often only be able to generate 2-3 non-redundant responses.

Use multiple subject matter experts working independently to get the maximum number of non-redundant responses.

Some stems result in many responses.

 A pool of subject matter experts working independently can usually generate between 5

and 12 non-redundant responses.

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#### Generate item responses

- After the critical incident workshops, the employer is realizing the labor demands of this process.
- To be responsive this need, the test developer might generate some item responses to reduce the number of additional subject matter experts needed.

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94



#### Development Issues

#### Generate item responses

- My preference is to only use subject matter experts to generate responses.
- A fall back position is to have the test developer develop some responses for those items where they have expertise and then have the subject matter experts try to add more.

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95

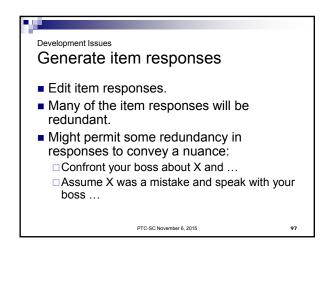


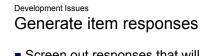
#### Development Issues

#### Generate item responses

- Some item stems will have technical content for which the test developer cannot generate responses:
  - □ An application written in Labadobo software is yielding an error message that the synchronhoover is not cohobobbing. You have determined that the message is not due to the framawizer or the thingahoober.

PTC-SC November 6, 2015





- Screen out responses that will have little variance. These will primarily be very inappropriate responses that no applicant will state they find effective:
  - □ Stab boss in neck with an ice pick.

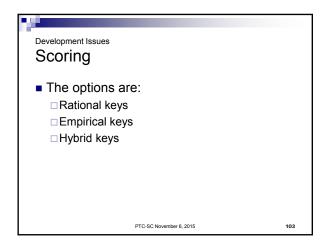
PTC-SC November 6, 2015

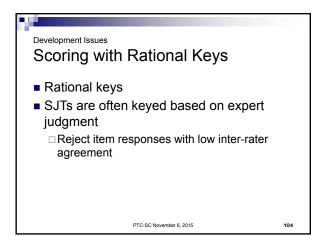
Determine Item Response Instructions

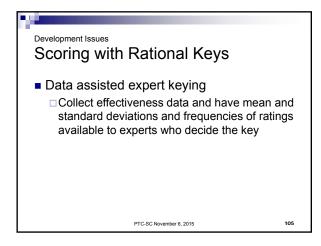
- One now has a set of items each with multiple responses.
- The next step is to determine the response instructions for the test.
- Response instructions tell the respondent how to evaluate the item responses.
- Choices are knowledge instructions or behavioral consistency.

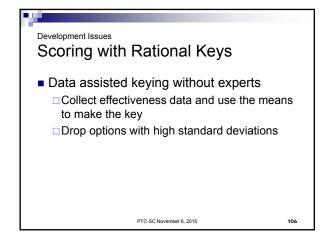
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Development Issues	
Determine Item Response Instructions	
■ Whether one uses knowledge or	
behavioral tendency instructions has	
important implications for:	-
□Applicant faking	
☐ The magnitude of cognitive and non-cognitive	
correlates	
□ Criterion-related validity	
☐ Magnitude of mean racial differences	
PTC-SC November 6, 2015 100	
	1
Development Issues	
Response Instructions and Construct	
Validity	
<ul> <li>SJTs with knowledge instructions tend to</li> </ul>	
be more correlated with cognitive ability	
and less correlated with non-cognitive	
traits.	
<ul> <li>SJTs with behavioral tendency instructions</li> </ul>	
tend to be more correlated with non-	
cognitive traits and less correlated with	
cognitive ability.	
	-
PTC-SC November 6, 2015 101	
Development Issues	
· ·	
Scoring	
<ul> <li>One needs to determine what the right answer is</li> </ul>	
to build a scoring key.	
<ul> <li>Issues of scoring SJTs are not much different</li> </ul>	
than issues of scoring biodata, but the options	
are more restricted.	
□ Sometimes biodata items are scored by building	
homogeneous scales.  □ It is difficult to build SJTs with homogeneous scales	
This difficult to build 55 is with hornogeneous scales	











## Scoring with Empirical Keys

- Any empirical keying approach for biodata is applicable for SJTs
- Good reference:
  - □ Hogan, J. B. (1994). Empirical keying of background data measures. In G. S. Stokes & M. D. Mumford (Eds.), Biodata handbook: Theory, research, and use of biographical information in selection and performance prediction (pp. 69-107). Palo Alto, CA: CPP Books.

PTC-SC November 6, 2015

107



#### Scoring with Hybrid Keys

- A hybrid key is some mix of rational and empirical keying.
- For example, you might empirically key but only retain the keyed option if it makes sense.

PTC-SC November 6, 2015



Development Issues

#### Scoring Issues

- If one uses a Likert rating scale to record responses and uses a rational keying method, what do you do with the responses rated as average?
- Likert scales, with an even number of response categories (4 or 6), force all response options to be either effective or ineffective (or likely to be performed or unlikely to be performed).

PTC-SC November 6, 2015

109



Development Issues

#### Scoring Issues

- Likert scales often use adjectives:
  - □ Very effective, effective, ineffective, very ineffective
  - □ From a litigation point of view, it makes some uneasy to try to defend the difference between very effective and effective.
    - Your "very effective" might mean the same as my "effective"

PTC-SC November 6, 2015

110

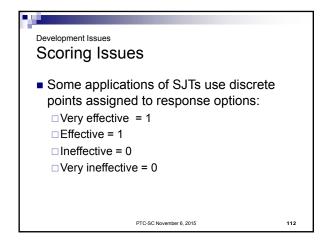


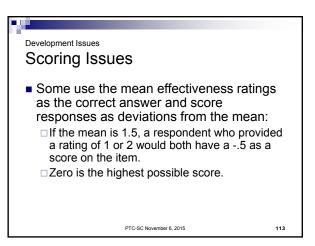
Development Issues

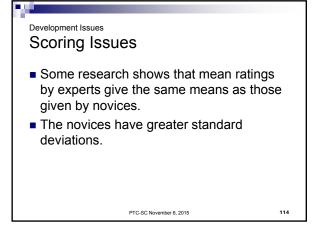
#### Scoring Issues

- For the purpose of rational keying, one might consider "very effective" and "effective" to be identical responses.
- Thus, one could score the item as dichotomous.
  - ☐ If the scoring key indicates that the response is a good thing to do, a respondent providing a rating of "very effective" or "effective" gets a point; other ratings get zero.

PTC-SC November 6, 2015







Development Issues	
Scoring Issues	
<ul> <li>Incumbent vs. applicant differences</li> <li>Incumbents are typically the experts for keyi</li> <li>If a company policy guides an action, incumi rate behaviors consistent with the policy as</li> <li>High quality applicants might respond difference because they don't know the policy.</li> </ul>	bents will effective.
PTC-SC November 6, 2015	115

# Content Validation Strategies

- Collect KSA linkages when the critical incidents are written
  - ☐ However, you transformed the critical incidents, perhaps substantially, when you created the stems.
- In particularly litigious environments, one could collect, Item-KSA linkages.

PTC-SC November 6, 2015

116

# **Content Validation Strategies**

- Sole court case:
  - ☐ Green vs. Washington State Patrol and Department of Personnel and State of Washington (USDC, ED WA, 1997)
- Did not have KSA item linkages

PTC-SC November 6, 2015